



CPA

CHARTERED
PROFESSIONAL
ACCOUNTANTS
NEW BRUNSWICK

COMPTABLES
PROFESSIONNELS
AGRÉÉS
NOUVEAU-BRUNSWICK

How to register...

Continuing Professional Development and Events

(Last updated on August 18, 2022)

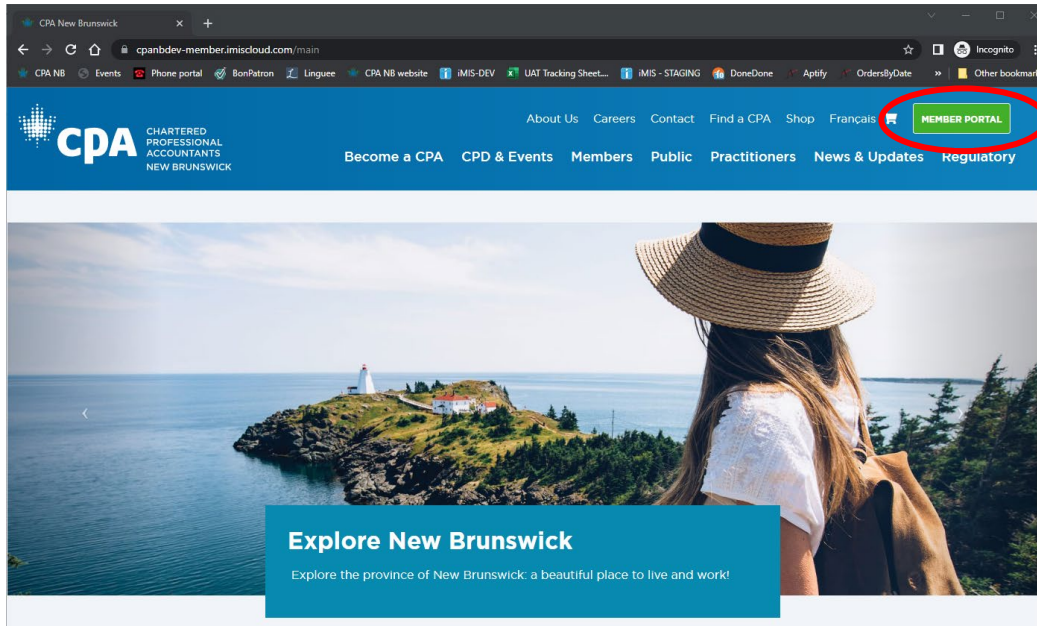


Welcome to the new online system that was launched in September 2022.

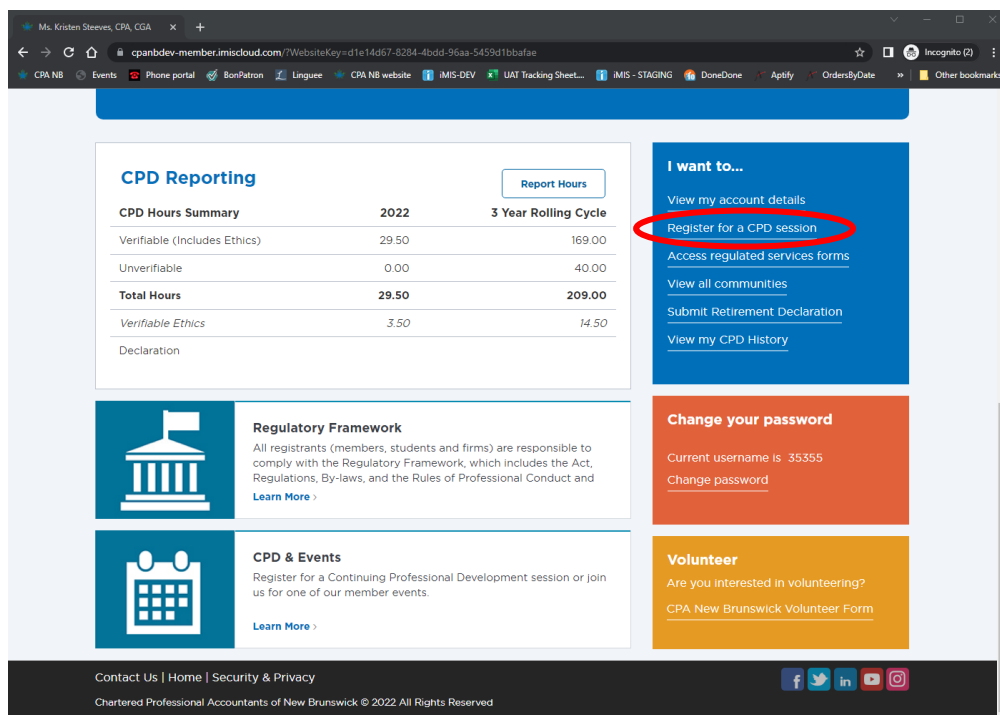
If you are a CPA New Brunswick Member:

The easiest way to register for a CPD conference, CPD course or social event, is to login* into your member portal first, by clicking on the green “Member Portal” button on the top right-hand corner of the main website.

**If this is your first time logging to the new system, you will have answer some basic profile questions before you will gain access to the Member Portal page.*



Once you have logged in, select Register for a CPD session in the blue box titled “I want to...”



This will bring you to the list of CPD courses and conference style events from which you can choose from – click on view details to see full descriptions and registration options. You can also use the search function at the top of the page to narrow the list of sessions based on your needs.

CPD Seminar List

cpanbdev-member.imiscloud.com/pd/seminars/PD-Seminar-List.aspx?WebsiteKey=d1e14d6...

CPA NB Events Phone portal BonPatron Linguee CPA NB website iMIS-DEV UAT Tracking Sheet... Other bookmarks

CPA New Brunswick Ms. Kristen Steeve... Français

Member Portal

CPD Sessions

*Note: Prices displayed are the lowest purchase price inclusive of early registration discounts and Members only pricing. For actual pricing click, View Details.

CPD Sessions CPD On Demand CPD Calendar

From To Topic Format

mm/dd/yyyy mm/dd/yyyy

Keyword Available Find

Sort By Start Date Asc. Start Date Desc.

- Fall CPD | 2022 | PPC de l'automne** (Conference)
2022 Fall CPD Conference | Conférence de PPC de l'automne 2022
Available Date(s): Oct 20 - Dec 1, 2022 Available [View Details](#)
- Budgeting and Forecasting** (On Demand) \$180
Corporate Finance
This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements.
Available Date(s): Jul 7 - Dec 31, 2022 Available [View Details](#)
- Advanced Excel Formulas** (On Demand) \$60
Information Technology
Learn the most advanced formulas, functions and types of financial analysis to be an Excel power user. This

For an in person or on demand course:

Once you have clicked on “View Details” and have decided you would like to register for this in person or on demand course, scroll down to the bottom of the page and click on “Register Myself” – this will add that session to your shopping cart.

The screenshot shows a web browser window displaying the CPA NB Member Portal. The page title is "Budgeting and Forecasting". The course description states: "This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements." The course details are: Topic: Corporate Finance, Length: 5 CPD hours, Cost: \$180. A note in French states: "*** VEUILLEZ NOTER que puisque cette formation est offerte en anglais seulement, les détails s'y appliquent n'ont pas été traduits." The course description is repeated. The interactive and applied budgeting course enables participants to:

- Adopt a disciplined approach to developing budgets
- Forecast results with quantitative and qualitative methods
- Effectively use variance analysis to track performance
- Present results with charts and graphs

The course provider is the Corporate Finance Institute (CFI). The delivery format is a skills-based video learning format. Course access is provided within 2 business days. Recording CPD hours is manual. The price is 180.00 and the course is available from 7/7/2022 to 12/31/2022. A red circle highlights the "Register Myself" button and the text "Last day to register is 12/31/2022".

Budgeting and Forecasting

This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements.

Topic: Corporate Finance
Length: 5 CPD hours
Cost: \$180

*** VEUILLEZ NOTER que puisque cette formation est offerte en anglais seulement, les détails s'y appliquent n'ont pas été traduits.

Course Description:
This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements.

This Interactive and applied budgeting course enables participants to:

- Adopt a disciplined approach to developing budgets
- Forecast results with quantitative and qualitative methods
- Effectively use variance analysis to track performance
- Present results with charts and graphs

Course Provider:
Corporate Finance Institute (CFI) courses are designed for finance professionals and industry practitioners who want to master the art of corporate finance. Participants typically include professionals in entry to mid-level positions in financial planning & analysis (FP&A), corporate development, treasury, investor relations, and capital markets. CFI's online financial training courses have been offered by CPA bodies across Canada.

Delivery format:
This is a skills-based video learning format with supporting Excel, PPT and PDF files includes guided case studies, quizzes, assignments, and tests as required.

Course Access:
Within 2 business days of your registration, you will receive an email with a unique link to access your chosen course and further instructions. This link is valid for one person, for the specific course purchased and therefore, should not be shared. There are no cancellations or transfers available for any CFI courses.

Recording CPD Hours:
CPD hours will not automatically be credited to your member profile. You are welcome to manually record your CPD hours on in your online member profile or track your CPD in any other manner you see fit to suit your needs.

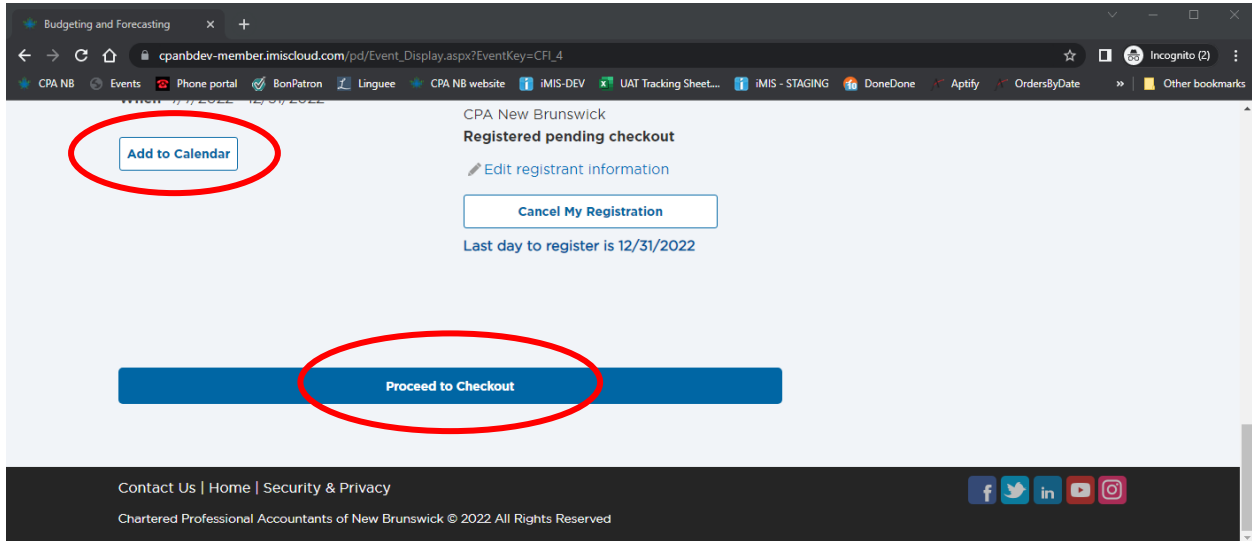
Price 180.00
When 7/7/2022 - 12/31/2022

Register Myself
Last day to register is 12/31/2022

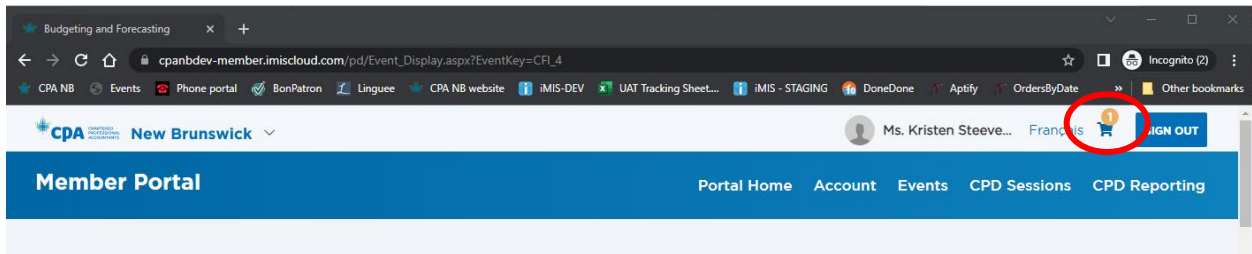
TIP: there is an “Add to Calendar” button after you have clicked on “Register Myself”. Simply select the type of calendar you would like the session to be added to and double click on the downloaded file at the bottom left-hand corner of your browser, then click on “Save & Close”.

Step and repeat until you have added all the courses you want.

TIP: If you would like to add more sessions, click on the “CPD Sessions” tab at the top to go back to the list of courses and follow the above instructions to add again. Once you are done selecting all your courses, you can “Proceed to Checkout” by either clicking on that button at the bottom of the page, or by clicking on the cart at the top of the webpage:



**** OR click on cart:



Enter your payment details, then click on Submit Order:

The screenshot shows a web browser window with the URL `cpanbdev-member.imiscloud.com/member-portal/member-port...`. The page is titled "Member Portal" and displays a "Shopping cart" page. The cart contains one item: "Budgeting and Forecasting" with a quantity of 1, a price of 180.00, and a total of 180.00. Below the cart items, there is a section for "Apply Your Promo Code" with a text input field for the promotional code and an "Apply" button. The "Cart charges" section shows the following breakdown: Item total (180.00), Shipping (0.00), Handling (0.00), and HST (27.00), resulting in a "TRANSACTION GRAND TOTAL" of 207.00. The "Payment Details" section shows a "Payment amount" of 207.00 and a "Payment method" dropdown menu set to "Vise". A blue "Submit Order" button is circled in red at the bottom right of the page. The footer contains links for "Contact Us | Home | Security & Privacy" and social media icons for Facebook, Twitter, LinkedIn, YouTube, and Instagram. The footer also includes the text "Chartered Professional Accountants of New Brunswick © 2022 All Rights Reserved".

CPA NB New Brunswick


Ms. Kristen Stoeve... Français SIGN OUT

Member Portal Portal Home Account Events CPD Sessions CPD Reporting

Portal Home / Cart

Shopping cart

Items

Item	Quantity	Price	Total	
 Budgeting and Forecasting	1	180.00	180.00	Remove

Update

Apply Your Promo Code

If you have received a Promo Code from CPA NB, this is where you can apply it.

Promotional code

Apply

Cart charges

Item total	180.00
Shipping	0.00
Handling	0.00
HST	27.00
TRANSACTION GRAND TOTAL	207.00

Payment Details

Payment amount
207.00

Payment method
Vise

Submit Order

Contact Us | Home | Security & Privacy

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For Spring and Fall CPD Conferences:

Once you have selected "View details" of the conference, click on "Register Myself".

CPD Seminar List

Member Portal

Portal Home / CPD

CPD Sessions

*Note: Prices displayed are the lowest purchase price inclusive of early registration discounts and Members only pricing. For actual pricing click, View Details.

[CPD Sessions](#) [CPD On Demand](#) [CPD Calendar](#)

From: mm/dd/yyyy To: mm/dd/yyyy Topic: Format:

Keyword: Available [Find](#)

Sort By: [Start Date Asc.](#) [Start Date Desc.](#)

Spring CPD | 2022 | PPC du printemps Conference

Register now for the 2022 Spring CPD Program | Inscrivez-vous maintenant pour le Programme de PPC du printemps 2022

Available Date(s)
Aug 8 - Aug 18, 2022 Available

[View Details](#)

s'étaleront sur plusieurs semaines, du 5 mai au 10 juin !

Pourquoi participer au PPC ?

Le développement professionnel consiste à apprendre, à améliorer vos compétences et à vous aider à acquérir de nouvelles connaissances qui vous aideront à devenir un CPA plus performant.

Price: 0.00

When: 8/8/2022 - 8/17/2022

Where: NB
CANADA

[Register Myself](#)

[Register Someone Else](#)

Last day to register is 8/17/2022

Program

Select programs by: [View all](#) Only display program items in registrant's itinerary

8/10/2022 8:30 AM	Trends and Key Issues in Corporate Governance
Price	250.00
Time	8:30 AM - 4:30 PM

After, **you will have to provide answer(s)** to the question(s) and click on “Save Responses” before adding sessions to your registration.

Spring CPD | 2020 | PPC du print x +

cpanbdev-member.imiscloud.com/pd/Event_Display.aspx?EventKey=SPRING22_B

CPA NB Events Phone portal BonPatron Linguee CPA NB website iMIS-DEV UAT Tracking Sheet... iMIS - STAGING DoneDone Aptify Other bookmarks

When 8/10/2022 - 8/17/2022

Where NB
CANADA

CPA New Brunswick
Registered pending checkout
Edit registrant information

Add to Calendar Cancel My Registration Register Someone Else

Last day to register is 8/17/2022

Questions - Ms. Kristen Steeves, CPA, CGA

Do you have any special accommodations or food allergies?
 Yes No

If yes, please specify:
I am allergic to nuts.

Save Responses

Program - Ms. Kristen Steeves, CPA, CGA

Select programs by View all Only display program items in registrant's itinerary

8/10/2022 8:30 AM	Trends and Key Issues in Corporate Governance
Add	Price 250.00
	Time 8:30 AM - 4:30 PM

Once you have saved your responses to the required questions, you can then “Add” the sessions you would like to attend to your cart – in the sample below, the session on “Trends and Key Issues in Corporate Governance” has already been “added” to the registration. TIP: don’t forget to add meals for the dates you would like for us to order food for you:

Spring CPD | 2020 | PPC du print

cpandev-member.imiscloud.com/pd/Event_Display.aspx?EventKey=SPRING22_B

CPA NB Events Phone portal BonPatron Lingue CPA NB website iMIS-DEV UAT Tracking Sheet... iMIS - STAGING DoneDone Aptify Other bookmarks

Save Responses

Program - Ms. Kristen Steeves, CPA, CGA

Select programs by View all Only display program items in registrant's itinerary

8/10/2022 8:30 AM	Trends and Key Issues in Corporate Governance 1 In Itinerary
Remove	Price 250.00
	Time 8:30 AM - 4:30 PM
8/15/2022 8:30 AM	Creating a Differentiated Value Proposition to Attract...
Add	In a competitive environment, attracting and retaining top talent is becoming one of our most critical priorities.
	Price 125.00
	Time 8:30 AM - 12:00 PM
8/15/2022 12:00 PM	Monday Lunch Dîner du lundi
Add	Add this lunch to your registration to let us know you will join us for this meal on this day --- Ajouter ce dîner à votre inscription afin de nous aviser que vous allez nous rejoindre à nous.
	Price 0.00
	Time 12:00 PM - 1:00 PM
8/15/2022 1:00 PM	True Tech Crimes - Ripped from the Headlines
Add	Attend this session and learn more about how high-profile control failures occurred so you can be more effective at preventing crimes such as theft, malware, ransomware, phishing, and hacking.
	Price 125.00

TIP: don't forget to add meals for the dates you would like for us to order food for you...

If you try to add sessions that conflict with each other, you will see an error message, and therefore you will have to remove a session to resolve the conflict:

Spring CPD | 20200 | PPC du pri... x +

← → ↻ 🏠 cpanbdev-member.imiscloud.com/pd/Event_Display.aspx?EventKey=SPRING22_B ☆ 📄 Incognito (2) ⋮

CPA NB Events Phone portal BonPatron Linguee CPA NB website iMIS-DEV UAT Tracking Sheet... iMIS - STAGING DoneDone Aptify >> Other bookmarks

Save Responses

Program - Ms. Kristen Steeves, CPA, CGA

⚠️ There are conflicts with selected program items. Please remove the necessary program items to resolve the conflicts.

Select programs by Only display program items in registrant's itinerary

8/10/2022 8:30 AM Remove	Trends and Key Issues in Corporate Governance Conflict in Itinerary This conflicts with Creating a Differentiated Value Proposition to Attract... . Please remove necessary program items to resolve the conflicts. Price 250.00 Time 8:30 AM - 4:30 PM
8/15/2022 8:30 AM Remove	Creating a Differentiated Value Proposition to Attract... Conflict in Itinerary This conflicts with Trends and Key Issues in Corporate Governance . Please remove necessary program items to resolve the conflicts. In a competitive environment, attracting and retaining top talent is becoming one of our most critical priorities. Price 125.00 Time 8:30 AM - 12:00 PM

Once you have added all the sessions you would like to register for, click on “Proceed to Checkout” at the bottom of the page:

The screenshot shows a web browser window with the URL cpanbdev-member.imiscloud.com/pd/Event_Display.aspx?EventKey=SPRING22_B. The browser's address bar and tabs are visible at the top. The main content area displays three event cards, each with an 'Add' button:

- 8/16/2022 8:30 AM**
Technology for CPAs - Don't Get Left Behind
If you are not an information technology (IT) expert, but need a technology update to maintain and improve your skills so that you can serve your companies and/or clients more efficiently and effectively, then this course is for you!
Price 250.00
Time 8:30 AM - 4:30 PM
- 8/16/2022 12:00 PM**
Tuesday Lunch | Diner du mardi
Add lunch to your registration to let us know you will join us for lunch this day! _____ Ajouter ce dinner....
Price 0.00
Time 12:00 PM - 1:00 PM
- 8/16/2022 1:00 PM**
Leadership and Culture - How to Create a Workplace Where Peo
This workshop provides a guide for how every organization can become a great place to work.
Price 125.00
Time 1:00 PM - 4:30 PM

At the bottom of the event list, there is a blue button labeled "Proceed to Checkout" which is circled in red. Below the button, the footer contains the text "Contact Us | Home | Security & Privacy" and "Chartered Professional Accountants of New Brunswick © 2022 All Rights Reserved". Social media icons for Facebook, Twitter, LinkedIn, YouTube, and Instagram are also present in the footer.


**** DISCOUNT COUPON CODE:** The 25% discount coupon code can be used for Spring CPD Program registrations with 14 hours of CPD or more as well as for Fall CPD Conference registrations with 28 hours of CPD or more.

For early bird registrations, use the "CONF25" coupon code on the check-out page and for regular registrations, use the "CONF25_REG" coupon code on the check-out page.

Enter the Coupon Code and click on Apply, then payment details and click on Submit Order:

The screenshot shows a web browser window displaying a shopping cart page. The browser's address bar shows the URL: `cpanbdev-member.imiscloud.com/member-portal/Store/Cart_Home.aspx`. The page title is "Shopping cart".

Items

Item	Quantity	Price	Total	
 Spring CPD 2022 PPC du printemps	1	500.00	500.00	Remove

[Update](#)

Available Promotions

The following promotion codes are currently active.

If you have questions regarding the eligibility requirements for a specific promotion, please contact our office.

Promotion name 25 pct off conference regular fee
Promo code CONF25_REG
Available through 8/18/2022

Apply Your Promo Code

If you have received a Promo Code from CPA NB, this is where you can apply it.

Promotional code [Apply](#)

Cart charges

Item total	500.00
Shipping	0.00
Handling	0.00
GST	25.00
TRANSACTION GRAND TOTAL	525.00

Payment Details

Payment amount
525.00

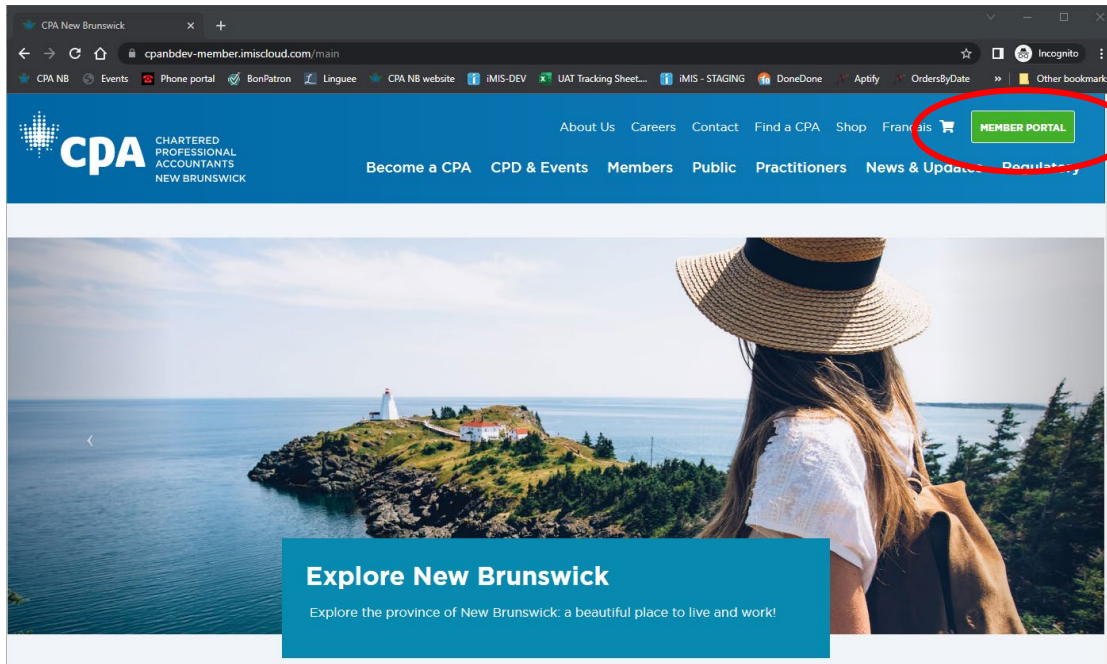
Payment method
Visa

Check number

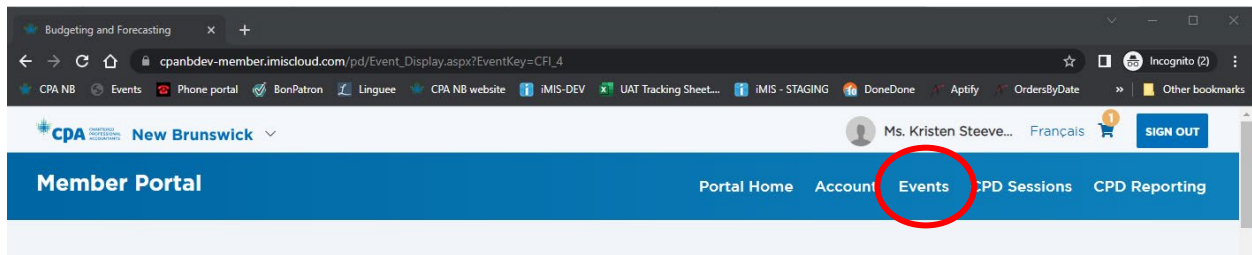
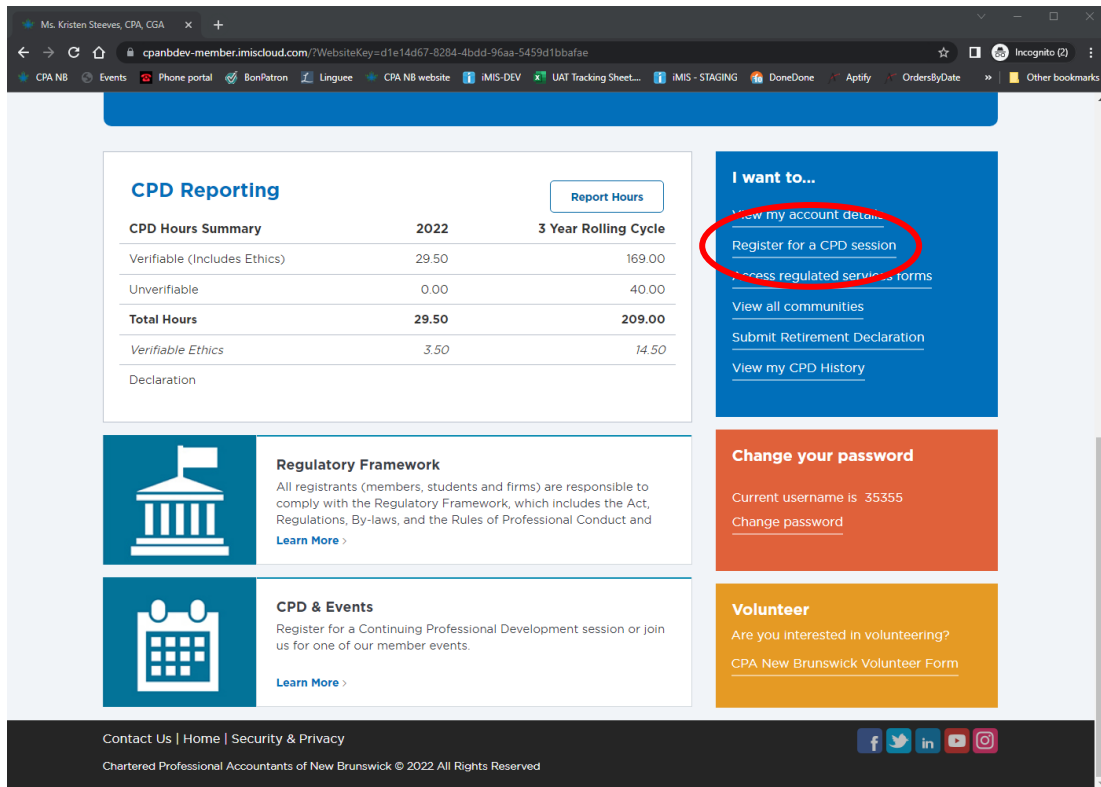
[Submit Order](#)

For any non-CPD event

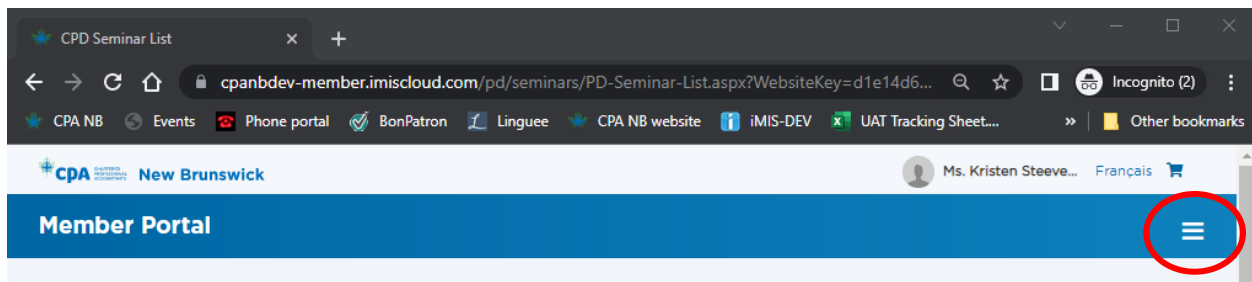
The easiest way to register for a CPD conference or CPD on demand course or CPA New Brunswick event, is to login into your member portal first, by clicking on the green “Member Portal” button on the top right-hand corner of the main website:



Once you have logged in, select Register for a CPD session in the blue box titled “I want to...”. This will bring you to the page which displays the list of CPD Sessions. This will bring you to the page which displays the list of CPD Sessions. You will then need to click on the “Events” link in the tab at the top of the page to view the list of non-CPD events, such as Convocation. Then, you can click on “View Details” of any event to see full description and registration options:



TIP: if you can't see the tabs, but do see three lines, click on that to see list of tab options:



Find the event you would like to register for, then click on "View Details". Then, scroll until you find the "Register Myself" button and click on it, and follow-on screen instructions.

Event Listing

From To Format Keyword

Find

2022 Convocation
Celebrate with us at CPA New Brunswick Convocation | Célébrez avec nous à la cérémonie de convocation de CPA Nouveau-Brunswick

Available Date(s)
Sep 2 - Sep 2, 2022 ● Available

View Details

Contact Us | Home | Security & Privacy
Chartered Professional Accountants of New Brunswick © 2022 All Rights Reserved

l'inscription.

À la suite du repas et à la cérémonie officielle, tous sont invités à profiter du plancher de dance où un DJ vous fera entendre vos airs préférés. Il y aura aussi une cabine photographique pour que vous puissiez immortaliser cet événement spécial!

When 9/2/2022 7:00 PM - 11:00 PM
Atlantic Daylight Time

Where NB
CANADA

Register Myself

Sign in or create an account to register
Last day to register is 9/2/2022

Program

Friday, 24 June 2022

6/24/2022	Adult Ticket
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TIP: In person events will have mandatory questions to answer and save before you can proceed to check-out:

Spring CPD | 20200 | PPC du print x +

← → ↻ 🏠 cpanbdev-member.imiscloud.com/pd/Event_Display.aspx?EventKey=SPRING22_B

CPA NB Events Phone portal BonPatron Lingue CPA NB website iMIS-DEV UAT Tracking Sheet... iMIS - STAGING DoneDone Aptify Other bookmarks

When 07/07/2022 - 07/17/2022

Where NB
CANADA

CPA New Brunswick
Registered pending checkout
✎ Edit registrant information

[Add to Calendar](#) [Cancel My Registration](#) [Register Someone Else](#)

Last day to register is 8/17/2022

Questions - Ms. Kristen Steeves, CPA, CGA

• Do you have any special accommodations or food allergies?
 Yes No

If yes, please specify:
I am allergic to nuts

[Save Responses](#)

If the event allows for the purchase of multiple tickets, you need to change the quantity, then click on the “Update” button just below it:

2022 Convocation x +

← → ↻ 🏠 cpanbdev.imiscloud.com/pd/Event_Details.aspx?EventKey=ETCONVO3

CPA NB Events Phone portal BonPatron Lingue CPA NB website iMIS-DEV UAT Tracking Sheet... iMIS - STAGING DoneDone Other bookmarks

Only display program items in registrant's itinerary

Friday, 24 June 2022

6/24/2022 **Adult Ticket 1 In Itinerary**

Quantity (max 10)
1
[Update](#)
[Remove](#)

Price 150.00

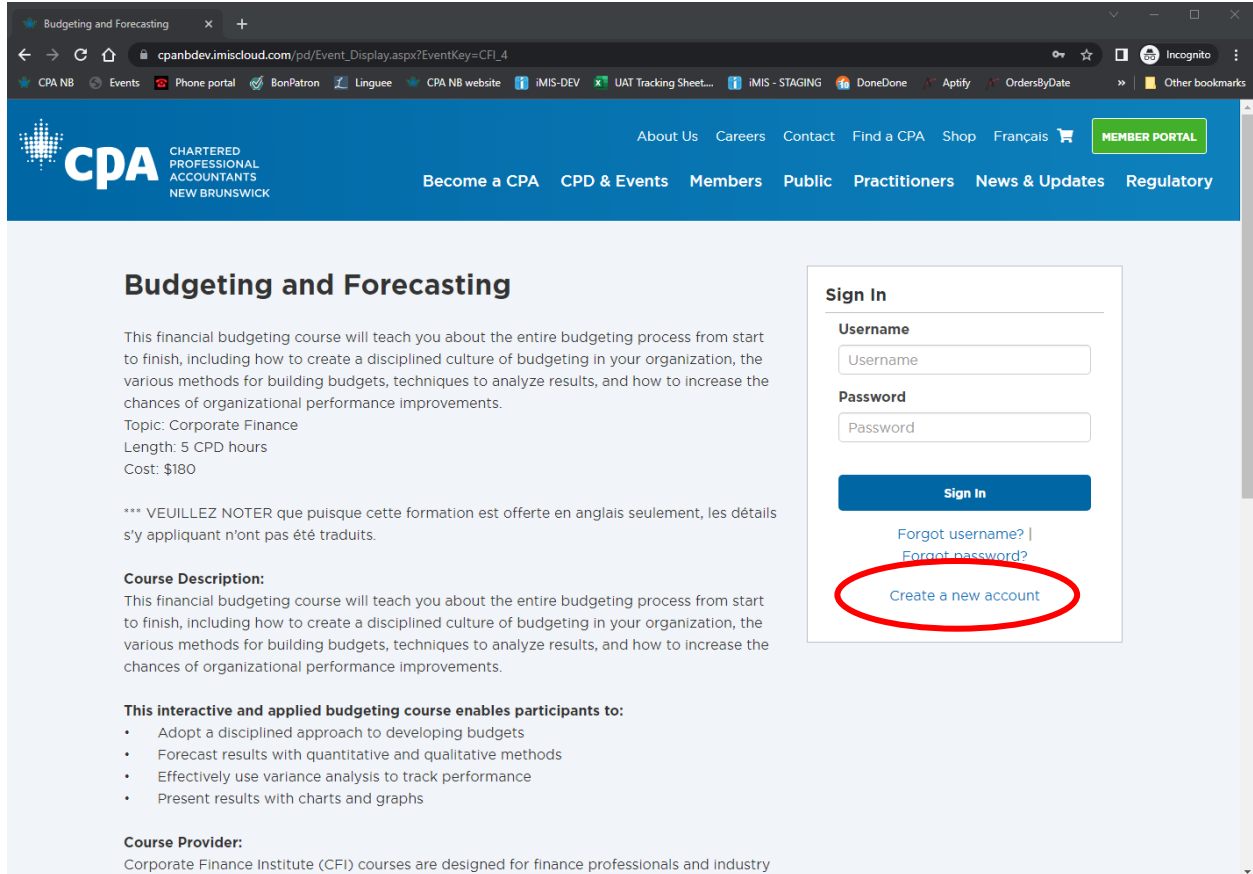
• Do you have any dietary restrictions | Avez-vous des restrictions alimentaires
(Select) ▾

If yes, please specify
| Si oui, veuillez spécifier

[Save Responses](#)

If you are a CPA New Brunswick Non-Member:

If you are not a CPA New Brunswick member and have never logged into our site, you will have to create an account. Go to the CPD & Events webpage, select the session, conference or event you would like to register for, then click on “Create an account”, then you can follow the above instructions as required:



The screenshot shows a web browser window displaying the CPA New Brunswick website. The page title is "Budgeting and Forecasting". The main content area includes a course description, a "Sign In" form, and a "Create a new account" link circled in red.

Budgeting and Forecasting

This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements.

Topic: Corporate Finance
Length: 5 CPD hours
Cost: \$180

*** VEUILLEZ NOTER que puisque cette formation est offerte en anglais seulement, les détails s'y appliquant n'ont pas été traduits.

Course Description:
This financial budgeting course will teach you about the entire budgeting process from start to finish, including how to create a disciplined culture of budgeting in your organization, the various methods for building budgets, techniques to analyze results, and how to increase the chances of organizational performance improvements.

This interactive and applied budgeting course enables participants to:

- Adopt a disciplined approach to developing budgets
- Forecast results with quantitative and qualitative methods
- Effectively use variance analysis to track performance
- Present results with charts and graphs

Course Provider:
Corporate Finance Institute (CFI) courses are designed for finance professionals and industry

Sign In

Username

Password

Sign In

[Forgot username? |](#)
[Forgot password?](#)

[Create a new account](#)